

CERTIFICATE FOR ORDER

**THE STATE OF TEXAS
COUNTY OF MONTGOMERY
NEW CANEY MUNICIPAL UTILITY DISTRICT**

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I, the undersigned Secretary of the Board of Directors (the "Board") of New Caney Municipal Utility District (the "District"), hereby certify as follows:

The Board convened in special session, open to the public, on Tuesday, May 16, 2023, at the special meeting place thereof, and the roll was called of the members of the Board, to-wit:

William B. Smith	President
Jerry Vernon	Vice President
Tony A. Martinez	Secretary
Matthew J. Peterson	Assistant Secretary/Treasurer
Mary Anne Vickery	Assistant Secretary/Assistant Treasurer

All members of the Board were present, except for Directors Vernon and Vickery, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

**ORDER CANVASSING RETURNS AND DECLARING RESULTS OF
2023 BOND ELECTION**

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

AYES: 3 **NOES:** 0

A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and that such Order would be introduced and considered for adoption at such meeting and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551 and Section 49.063, Texas Water Code, as amended.

SIGNED AND SEALED the 16th day of May, 2023.

Tony A. McIntosh
Secretary, Board of Directors



**ORDER CANVASSING RETURNS AND DECLARING RESULTS OF
2023 BOND ELECTION**

**THE STATE OF TEXAS
COUNTY OF MONTGOMERY
NEW CANEY MUNICIPAL UTILITY DISTRICT**

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WHEREAS, on the 6th day of May, 2023, **NEW CANEY MUNICIPAL UTILITY DISTRICT** (the "District") held a bond election at the District's Office at 23696 Roberts Road, Montgomery County, Texas, inside the boundaries of the District, and at which the following proposition was submitted in accordance with the law:

PROPOSITION A

SHALL THE BOARD OF DIRECTORS (THE "BOARD") OF NEW CANEY MUNICIPAL UTILITY DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM ORIGINAL PRINCIPAL AMOUNT OF \$268,855,000.00. MATURING SERIALLY OR OTHERWISE OVER A PERIOD NOT TO EXCEED 40 YEARS FROM THEIR DATE OR DATES, AND TO BE ISSUED AND SOLD AT ANY PRICE OR PRICES AND TO BEAR INTEREST AT ANY RATE OR RATES AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD OF THE DISTRICT AT THE TIME OF ISSUANCE AS AUTHORIZED BY LAW AS NOW ENACTED OR HEREAFTER AMENDED, FOR THE PURPOSES OF FINANCING THE CONSTRUCTION, REPAIR AND REPLACEMENT OF THE DISTRICT'S WATERWORKS SYSTEM AND SANITARY SEWER SYSTEM, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

WHEREAS, the notice of election was provided to qualified resident electors in accordance with the requirements of the Texas Election Code; and

WHEREAS, the Order Calling Bond Election and Voter Information required by Chapter 1251 of the Government Code was posted in accordance with the posting requirements applicable to a debt obligation election order codified at Section 4.003(f) of the Election Code; and

WHEREAS, the officers appointed to hold the Election have submitted their returns to the President and Secretary of this Canvassing Authority.

THEREFORE, CANVASSING AUTHORITY OF THE BOARD OF DIRECTORS OF NEW CANEY MUNICIPAL UTILITY DISTRICT AFFIRMATIVELY FINDS AND DECLARES THAT:

The Election ordered by the Board, was duly and regularly called, notice thereof given, and the Election was conducted on May 6, 2023, all in accordance with the laws of the United

States of America and the State of Texas, including particularly the Texas Election Code and Chapters 49 and 54, Texas Water Code, together with all amendments and additions thereto and other requirements of law.

All duly qualified resident electors who presented themselves at the polls voted at the Election.

The returns of the Election were regularly made to the Canvassing Authority of the Board by the officers of the Election as provided by the Texas Election Code, as amended.

The Election resulted in a total of 55 votes, of which 37 votes in favor of Proposition A, and 18 votes against Proposition A.

NOW, THEREFORE, BE IT ORDERED BY THE CANVASSING AUTHORITY OF THE BOARD OF DIRECTORS NEW CANEY MUNICIPAL UTILITY DISTRICT THAT:

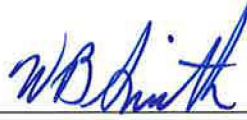
The Election was duly called, notice thereof given in accordance with the law, and conducted in the manner required by the law and as provided in the Order Calling Bond Election, dated February 16, 2023.

The returns of the Election have been made by the Election officials. The results of the Election are hereby declared to be that a majority of said voters of the District voting at the Election voted in favor thereby authorizing the Board to issue bonds in the aggregate principal amount of \$268,855,000 for the purposes of financing the construction, repair and replacement of the District's waterworks system and sanitary sewer system, and in accordance with Proposition A passed.

It is hereby found that the meeting at which this Order is adopted is open to the public as required by law, and that public notice of the time, place and subject matter of said meeting, and of the proposed adoption of this Order, was given as required by Chapter 551 of the Texas Government Code.

[EXECUTION PAGE FOLLOWS]

PASSED, ADOPTED, ORDERED and APPROVED this 16th day of May, 2023.



President, Board of Directors

ATTEST:



Secretary, Board of Directors

