

NEW CANEY MUNICIPAL UTILITY DISTRICT

2023 BOND ELECTION

VOTER INFORMATION

BALLOT LANGUAGE

Instruction for Proposition

Vote For or Against

Contest Title for a Proposition

PROPOSITION A

Proposition Text

PROPOSITION A

- | | | | |
|-----|---------|---|----------------------------------|
| () | FOR |) | THE ISSUANCE OF \$268,855,000.00 |
| | |) | BONDS FOR CONSTRUCTION, |
| | |) | REPAIR, AND REPLACEMENT OF |
| () | AGAINST |) | WATERWORKS SYSTEM AND |
| | |) | SANITARY SEWER SYSTEM |
| | |) | FACILITIES AND THE LEVY OF |
| | |) | PROPERTY TAXES ADEQUATE TO |
| | |) | PROVIDE FOR PAYMENT OF THE |
| | |) | BONDS. |

FINANCIAL INFORMATION AND ESTIMATES

NEW CANEY MUNICIPAL UTILITY DISTRICT

Principal of debt obligations to be authorized	\$268,855,000
Estimated interest for the debt obligations to be authorized	\$262,489,724
Estimated combined principal & interest for the debt obligations to the authorized	\$531,344,724
As of the date the political subdivision authorizes the election order:	
Principal of all outstanding debt obligations	\$50,100,000
Estimated remaining interest on all outstanding debt obligations	\$19,538,019
Estimated combined principal & interest on all outstanding debt obligations	\$69,638,019
Estimated maximum annual increase in taxes on \$100,000 residence homestead	None
The major assumptions made for the above calculation:	
Level debt service payments over 31-year maturities	
Average growth in taxable value over next 10 years at 16% (actual average of prior 10 years--16.20%)	
Assumed interest rate on proposed debt obligations average 3.7887%	

2023 Election
Bond Size
3/8/2023
Prepared by Bill Blich

NEW CANEY MUNICIPAL UTILITY DISTRICT

2023 Election

	<u>2024</u>	<u>2027</u>	<u>2030</u>	<u>2033</u>	<u>2036</u>	<u>2039</u>	<u>2042</u>	<u>Total</u>
Construction Costs	16,159,965	33,446,301	41,787,839	43,291,500	35,609,425	33,923,066	25,479,488	229,697,574
Non Construction Costs								
Financial Advisor (1.75%)	212,350	413,950	511,250	528,750	439,200	419,500	321,050	2,846,050
Bond Counsel (2.00%)	379,700	782,900	977,500	1,012,500	833,400	794,000	597,100	5,377,100
TCEQ Fee (0.25%)	47,463	97,863	122,188	126,563	104,175	99,250	74,638	672,138
Capitalized Interest (2 years @ 4%)	1,518,800	3,131,600	3,910,000	4,050,000	3,333,600	3,176,000	2,388,400	21,508,400
Discount (3%)	569,550	1,174,350	1,466,250	1,518,750	1,250,100	1,191,000	895,650	8,065,650
Attorney General (0.10%)	9,500	9,500	9,500	9,500	9,500	9,500	9,500	66,500
Bond Application Report	50,000	50,000	50,000	50,000	50,000	50,000	50,000	350,000
Cost of Issuance	<u>37,673</u>	<u>38,537</u>	<u>40,474</u>	<u>37,438</u>	<u>40,600</u>	<u>37,694</u>	<u>39,175</u>	<u>271,589</u>
Total Non-Construction Costs	<u>2,825,035</u>	<u>5,698,699</u>	<u>7,087,161</u>	<u>7,333,500</u>	<u>6,060,575</u>	<u>5,776,944</u>	<u>4,375,512</u>	<u>39,157,426</u>
The Bonds	<u>18,985,000</u>	<u>39,145,000</u>	<u>48,875,000</u>	<u>50,625,000</u>	<u>41,670,000</u>	<u>38,700,000</u>	<u>29,855,000</u>	<u>288,855,000</u>

2023 Election
 Bond Size
 3/8/2023
 Prepared by Bill Blich

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$18,985,000 Unlimited Tax Bonds, Series 2024

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	\$700,728.13								700,728.13
2024	2,877,606.25					331,852.25	331,852.25	331,852.25	3,209,458.50
2025	2,874,981.25	260,000	2.770	331,852.25	591,852.25	328,251.25	660,103.50	920,103.50	3,795,084.75
2026	2,876,481.25	265,000	2.550	328,251.25	593,251.25	324,872.50	653,123.75	918,123.75	3,794,605.00
2027	2,874,693.75	275,000	2.420	324,872.50	599,872.50	321,545.00	646,417.50	921,417.50	3,796,111.25
2028	2,869,740.63	285,000	2.370	321,545.00	606,545.00	318,167.75	639,712.75	924,712.75	3,794,453.38
2029	2,868,140.63	290,000	2.360	318,167.75	608,167.75	314,745.75	632,913.50	922,913.50	3,791,054.13
2030	2,869,956.25	295,000	2.430	314,745.75	609,745.75	311,161.50	625,907.25	920,907.25	3,790,863.50
2031	2,870,409.38	305,000	2.470	311,161.50	616,161.50	307,394.75	618,556.25	923,556.25	3,793,965.63
2032	2,869,531.25	315,000	2.490	307,394.75	622,394.75	303,473.00	610,867.75	925,867.75	3,795,399.00
2033	2,867,275.00	320,000	2.570	303,473.00	623,473.00	299,361.00	602,834.00	922,834.00	3,790,109.00
2034	2,869,812.50	330,000	2.620	299,361.00	629,361.00	295,038.00	594,399.00	924,399.00	3,794,211.50
2035	2,869,100.00	340,000	2.760	295,038.00	635,038.00	290,346.00	585,384.00	925,384.00	3,794,484.00
2036	2,868,362.50	350,000	2.910	290,346.00	640,346.00	285,253.50	575,599.50	925,599.50	3,793,962.00
2037	2,871,087.50	355,000	3.130	285,253.50	640,253.50	279,697.75	564,951.25	919,951.25	3,791,038.75
2038	2,872,681.25	365,000	3.310	279,697.75	644,697.75	273,657.00	553,354.75	918,354.75	3,791,036.00
2039	2,870,331.25	380,000	3.420	273,657.00	653,657.00	267,159.00	540,816.00	920,816.00	3,791,147.25
2040	2,873,450.00	390,000	3.460	267,159.00	657,159.00	260,412.00	527,571.00	917,571.00	3,791,021.00
2041	2,873,306.25	405,000	3.500	260,412.00	665,412.00	253,324.50	513,736.50	918,736.50	3,792,042.75
2042	2,869,825.00	420,000	3.530	253,324.50	673,324.50	245,911.50	499,236.00	919,236.00	3,789,061.00
2043	2,874,268.75	430,000	3.580	245,911.50	675,911.50	238,214.50	484,126.00	914,126.00	3,788,394.75
2044	2,875,812.50	445,000	3.630	238,214.50	683,214.50	230,137.75	468,352.25	913,352.25	3,789,164.75
2045	2,874,125.00	465,000	3.680	230,137.75	695,137.75	221,581.75	451,719.50	916,719.50	3,790,844.50
2046	2,875,760.00	480,000	3.700	221,581.75	701,581.75	212,701.75	434,283.50	914,283.50	3,790,033.50
2047	2,880,562.50	490,000	3.740	212,701.75	702,701.75	203,538.75	416,240.50	906,240.50	3,786,803.00
2048	0.00	3,445,000	3.770	203,538.75	3,648,538.75	138,600.50	342,139.25	3,787,139.25	3,787,139.25
2049	0.00	3,575,000	3.800	138,600.50	3,713,600.50	70,675.50	209,276.00	3,784,276.00	3,784,276.00
2050	0.00	3,710,000	3.810	70,675.50	3,780,675.50	0.00	70,675.50	3,780,675.50	3,780,675.50
	<u>\$69,638,016.75</u>	<u>\$18,985,000</u>		<u>\$6,927,074.50</u>	<u>\$25,912,074.50</u>	<u>\$6,927,074.50</u>	<u>\$13,854,149.00</u>	<u>\$32,839,149.00</u>	<u>\$102,477,167.75</u>

Bonds Dated:	April 1, 2024	Avg Annual D/S (2023/2047)	
First Interest Due:	October 1, 2024	Maximum Annual D/S (2023)	\$3,796,111
Average Life:	19.913 Years	Net Interest Cost (NIC)	3.664731%

2023 Election
Debt Service 2 10 23
3/8/2023
Prepared by Bill Blitch

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$39,145,000 Unlimited Tax Bonds, Series 2027

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	3,796,111					714,097	714,097	714,097	4,510,208
2028	3,794,453	290,000	2.77	714,097	1,004,097	710,080	1,424,177	1,714,177	5,508,630
2029	3,791,054	300,000	2.55	710,080	1,010,080	706,255	1,416,335	1,716,335	5,507,389
2030	3,790,864	310,000	2.42	706,255	1,016,255	702,504	1,408,759	1,718,759	5,509,623
2031	3,793,966	315,000	2.37	702,504	1,017,504	698,771	1,401,275	1,716,275	5,510,241
2032	3,795,399	320,000	2.36	698,771	1,018,771	694,995	1,393,767	1,713,767	5,509,166
2033	3,790,109	330,000	2.43	694,995	1,024,995	690,986	1,385,981	1,715,981	5,506,090
2034	3,794,212	335,000	2.47	690,986	1,025,986	686,849	1,377,834	1,712,834	5,507,046
2035	3,794,484	345,000	2.49	686,849	1,031,849	682,553	1,369,402	1,714,402	5,508,886
2036	3,793,962	350,000	2.57	682,553	1,032,553	678,056	1,360,609	1,710,609	5,504,571
2037	3,791,039	365,000	2.62	678,056	1,043,056	673,274	1,351,330	1,716,330	5,507,369
2038	3,791,036	375,000	2.76	673,274	1,048,274	668,099	1,341,374	1,716,374	5,507,410
2039	3,791,147	385,000	2.91	668,099	1,053,099	662,498	1,330,597	1,715,597	5,506,744
2040	3,791,021	395,000	3.13	662,498	1,057,498	656,316	1,318,813	1,713,813	5,504,834
2041	3,792,043	405,000	3.31	656,316	1,061,316	649,613	1,305,929	1,710,929	5,502,972
2042	3,789,061	425,000	3.42	649,613	1,074,613	642,346	1,291,959	1,716,959	5,506,020
2043	3,788,395	440,000	3.46	642,346	1,082,346	634,734	1,277,079	1,717,079	5,505,474
2044	3,789,165	455,000	3.50	634,734	1,089,734	626,771	1,261,505	1,716,505	5,505,669
2045	3,790,845	475,000	3.53	626,771	1,101,771	618,387	1,245,158	1,720,158	5,511,003
2046	3,790,034	495,000	3.58	618,387	1,113,387	609,527	1,227,914	1,722,914	5,512,948
2047	3,786,803	510,000	3.63	609,527	1,119,527	600,270	1,209,797	1,719,797	5,508,600
2048	3,787,139	525,000	3.68	600,270	1,125,270	590,610	1,190,881	1,715,881	5,503,020
2049	3,784,276	550,000	3.70	590,610	1,140,610	580,435	1,171,046	1,721,046	5,505,322
2050	3,780,676	575,000	3.74	580,435	1,155,435	569,683	1,150,118	1,725,118	5,505,794
2051	0	4,435,000	3.77	569,683	5,004,683	486,083	1,055,766	5,490,766	5,490,766
2052	0	4,625,000	3.80	486,083	5,111,083	398,208	884,291	5,509,291	5,509,291
2053	0	4,780,000	3.81	398,208	5,178,208	307,149	705,357	5,485,357	5,485,357
2054	0	4,955,000	3.82	307,149	5,262,149	212,509	519,658	5,474,658	5,474,658
2055	0	5,145,000	3.83	212,509	5,357,509	113,982	326,490	5,471,490	5,471,490
2056	0	5,340,000	3.84	113,982	5,453,982	11,454	125,436	5,465,436	5,465,436
2057	0	595,000	3.85	11,454	606,454	0	11,454	606,454	606,454
	<u>102,477,188</u>	<u>39,145,000</u>		<u>17,277,092</u>	<u>56,422,092</u>	<u>17,277,092</u>	<u>34,554,183</u>	<u>73,699,183</u>	<u>176,176,351</u>

Bonds Dated: April 1, 2027
 First Interest Due: October 1, 2027
 Average Life: 23.519 Years

Avg Annual D/S (2023/2047)
 Maximum Annual D/S (2023)
 Net Interest Cost (NIC) \$5,512,948
 3.753156%

2023 Election
 Debt Service 2 10 23
 3/8/2023
 Prepared by Bill Blitch

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$48,875,000 Unlimited Tax Bonds, Series 2030

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	5,509,623					892,606	892,606	892,606	6,402,229
2031	5,510,241	395,000	2.77	892,606	1,287,606	887,136	1,779,742	2,174,742	7,684,983
2032	5,508,166	405,000	2.55	887,136	1,292,136	881,972	1,769,107	2,174,107	7,683,273
2033	5,506,090	420,000	2.42	881,972	1,301,972	876,890	1,758,862	2,178,862	7,684,952
2034	5,507,046	430,000	2.37	876,890	1,306,890	871,794	1,748,684	2,178,684	7,685,730
2035	5,508,886	435,000	2.36	871,794	1,306,794	866,661	1,738,456	2,173,456	7,682,341
2036	5,504,571	450,000	2.43	866,661	1,316,661	861,194	1,727,855	2,177,855	7,682,426
2037	5,507,369	460,000	2.47	861,194	1,321,194	855,513	1,716,707	2,176,707	7,684,075
2038	5,507,410	470,000	2.49	855,513	1,325,513	849,661	1,705,174	2,175,174	7,682,584
2039	5,506,744	480,000	2.57	849,661	1,329,661	843,493	1,693,155	2,173,155	7,679,999
2040	5,504,834	495,000	2.62	843,493	1,338,493	837,009	1,680,502	2,175,502	7,680,336
2041	5,502,972	510,000	2.76	837,009	1,347,009	829,971	1,668,980	2,176,980	7,679,951
2042	5,506,020	520,000	2.91	829,971	1,349,971	822,405	1,652,376	2,172,376	7,678,395
2043	5,505,474	535,000	3.13	822,405	1,357,405	814,032	1,636,437	2,171,437	7,676,911
2044	5,505,669	550,000	3.31	814,032	1,364,032	804,930	1,618,962	2,168,962	7,674,631
2045	5,511,003	565,000	3.42	804,930	1,369,930	795,268	1,600,198	2,165,198	7,676,200
2046	5,512,948	580,000	3.46	795,268	1,375,268	785,234	1,580,502	2,160,502	7,673,450
2047	5,506,600	605,000	3.50	785,234	1,390,234	774,647	1,559,881	2,164,881	7,671,481
2048	5,503,020	625,000	3.53	774,647	1,399,647	763,615	1,538,262	2,163,262	7,666,282
2049	5,505,322	645,000	3.58	763,615	1,408,615	752,070	1,515,685	2,160,685	7,666,007
2050	5,505,794	660,000	3.63	752,070	1,412,070	740,091	1,492,161	2,152,161	7,657,954
2051	5,490,766	700,000	3.68	740,091	1,440,091	727,211	1,467,302	2,167,302	7,658,067
2052	5,509,291	700,000	3.70	727,211	1,427,211	714,261	1,441,472	2,141,472	7,650,763
2053	5,485,357	750,000	3.74	714,261	1,464,261	700,236	1,414,497	2,164,497	7,649,854
2054	5,474,658	780,000	3.77	700,236	1,480,236	685,533	1,385,769	2,165,769	7,640,426
2055	5,471,490	810,000	3.80	685,533	1,495,533	670,143	1,355,676	2,165,676	7,637,166
2056	5,465,436	845,000	3.81	670,143	1,515,143	654,046	1,324,188	2,169,188	7,634,624
2057	606,454	5,825,000	3.82	654,046	6,479,046	542,788	1,196,834	7,021,834	7,628,287
2058	0	6,665,000	3.83	542,788	7,207,788	415,153	957,941	7,622,941	7,622,941
2059	0	6,920,000	3.84	415,153	7,335,153	282,289	697,443	7,617,443	7,617,443
2060	0	7,185,000	3.85	282,289	7,467,289	143,978	426,267	7,611,267	7,611,267
2061	0	7,460,000	3.86	143,978	7,603,978	0	143,978	7,603,978	7,603,978
	<u>176,176,351</u>	<u>48,875,000</u>		<u>22,941,827</u>	<u>71,816,827</u>	<u>22,941,827</u>	<u>45,883,653</u>	<u>94,758,653</u>	<u>270,935,004</u>

Bonds Dated:	April 1, 2030	Avg Annual D/S (2023/2047)	
First Interest Due:	October 1, 2030	Maximum Annual D/S (2023)	\$7,685,730
Average Life:	24.885 Years	Net Interest Cost (NIC)	3.772598%

2023 Election
Debt Service 2 10 23
3/8/2023
Prepared by Bill Blitch

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$50,625,000 Unlimited Tax Bonds, Series 2033

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	7,684,952					911,344	911,344	911,344	8,596,295
2034	7,685,730	535,000	2.77	911,344	1,446,344	903,934	1,815,277	2,350,277	10,036,007
2035	7,682,341	550,000	2.55	903,934	1,453,934	896,921	1,800,855	2,350,855	10,033,196
2036	7,682,426	560,000	2.42	896,921	1,456,921	890,145	1,787,067	2,347,067	10,029,493
2037	7,684,075	575,000	2.37	890,145	1,465,145	883,332	1,773,477	2,348,477	10,032,552
2038	7,682,584	585,000	2.36	883,332	1,468,332	876,429	1,759,760	2,344,760	10,027,344
2039	7,679,899	600,000	2.43	876,429	1,476,429	869,139	1,745,567	2,345,567	10,025,466
2040	7,680,336	615,000	2.47	869,139	1,484,139	861,543	1,730,682	2,345,682	10,028,018
2041	7,679,951	630,000	2.49	861,543	1,491,543	853,700	1,715,243	2,345,243	10,025,194
2042	7,678,395	645,000	2.57	853,700	1,498,700	845,412	1,699,111	2,344,111	10,022,506
2043	7,676,911	665,000	2.62	845,412	1,510,412	836,700	1,682,112	2,347,112	10,024,022
2044	7,674,631	680,000	2.76	836,700	1,516,700	827,316	1,664,016	2,344,016	10,018,647
2045	7,676,200	700,000	2.91	827,316	1,527,316	817,131	1,644,447	2,344,447	10,020,647
2046	7,673,450	720,000	3.13	817,131	1,537,131	805,863	1,622,994	2,342,994	10,016,444
2047	7,671,481	745,000	3.31	805,863	1,550,863	793,533	1,599,396	2,344,396	10,015,877
2048	7,666,282	770,000	3.42	793,533	1,563,533	780,366	1,573,900	2,343,900	10,010,181
2049	7,666,007	795,000	3.46	780,366	1,575,366	766,613	1,546,979	2,341,979	10,007,986
2050	7,657,964	825,000	3.50	766,613	1,591,613	752,175	1,518,788	2,343,788	10,001,742
2051	7,658,067	850,000	3.53	752,175	1,602,175	737,173	1,489,348	2,339,348	9,997,415
2052	7,650,763	885,000	3.58	737,173	1,622,173	721,331	1,458,504	2,343,504	9,994,267
2053	7,649,854	910,000	3.63	721,331	1,631,331	704,815	1,426,146	2,336,146	9,988,000
2054	7,640,426	950,000	3.68	704,815	1,654,815	687,335	1,392,150	2,342,150	9,982,576
2055	7,637,166	985,000	3.70	687,335	1,672,335	669,112	1,356,447	2,341,447	9,978,613
2056	7,634,624	1,020,000	3.74	669,112	1,689,112	650,038	1,319,151	2,339,151	9,973,774
2057	7,628,287	1,055,000	3.77	650,038	1,705,038	630,152	1,280,190	2,335,190	9,963,477
2058	7,622,941	1,095,000	3.80	630,152	1,725,152	609,347	1,239,498	2,334,498	9,957,439
2059	7,617,443	1,140,000	3.81	609,347	1,749,347	587,630	1,196,976	2,336,976	9,954,419
2060	7,611,267	1,185,000	3.82	587,630	1,772,630	564,996	1,152,626	2,337,626	9,948,893
2061	7,603,978	1,230,000	3.83	564,996	1,794,996	541,442	1,106,438	2,336,438	9,940,416
2062	0	9,025,000	3.84	541,442	9,566,442	368,162	909,603	9,934,603	9,934,603
2063	0	9,370,000	3.85	368,162	9,738,162	187,789	555,951	9,925,951	9,925,951
2064	0	9,730,000	3.86	187,789	9,917,789	0	187,789	9,917,789	9,917,789
	270,935,004	50,625,000		22,830,914	73,455,914	22,830,914	45,661,828	96,286,828	367,221,831

Bonds Dated: April 1, 2033
 First Interest Due: October 1, 2033
 Average Life: 24.030 Years

Avg Annual D/S (2023/2047)
 Maximum Annual D/S (2023) \$10,036,007
 Net Interest Cost (NIC) 3.753464%

2023 Election
 Debt Service 2 10 23
 3/8/2023
 Prepared by Bill Blitch

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$42,220,000 Unlimited Tax Bonds, Series 2036

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,029,493					781,143	781,143	781,143	10,810,636
2037	10,032,552	160,000	2.77	781,143	941,143	778,927	1,560,070	1,720,070	11,752,622
2038	10,027,344	170,000	2.55	778,927	948,927	776,760	1,555,687	1,725,687	11,753,030
2039	10,025,466	175,000	2.42	776,760	951,760	774,642	1,551,402	1,726,402	11,751,867
2040	10,026,018	180,000	2.37	774,642	954,642	772,509	1,547,151	1,727,151	11,753,169
2041	10,025,194	185,000	2.36	772,509	957,509	770,326	1,542,835	1,727,835	11,753,029
2042	10,022,506	190,000	2.43	770,326	960,326	768,018	1,538,344	1,728,344	11,750,850
2043	10,024,022	195,000	2.47	768,018	963,018	765,609	1,533,627	1,728,627	11,752,649
2044	10,018,647	205,000	2.49	765,609	970,609	763,057	1,528,666	1,733,666	11,752,313
2045	10,020,647	210,000	2.57	763,057	973,057	760,359	1,523,416	1,733,416	11,754,063
2046	10,018,444	220,000	2.62	760,359	980,359	757,477	1,517,835	1,737,835	11,754,279
2047	10,015,877	225,000	2.76	757,477	982,477	754,372	1,511,848	1,736,848	11,752,725
2048	10,010,181	235,000	2.91	754,372	989,372	750,952	1,505,324	1,740,324	11,750,505
2049	10,007,986	245,000	3.13	750,952	995,952	747,118	1,498,070	1,743,070	11,751,056
2050	10,001,742	260,000	3.31	747,118	1,007,118	742,815	1,489,933	1,749,933	11,751,675
2051	9,997,415	275,000	3.42	742,815	1,017,815	738,113	1,480,928	1,755,928	11,753,343
2052	9,994,267	290,000	3.46	738,113	1,028,113	733,096	1,471,208	1,761,208	11,755,475
2053	9,986,000	305,000	3.50	733,096	1,038,096	727,758	1,460,854	1,765,854	11,751,853
2054	9,982,576	320,000	3.53	727,758	1,047,758	722,110	1,449,868	1,769,868	11,752,444
2055	9,978,613	335,000	3.58	722,110	1,057,110	716,114	1,438,224	1,773,224	11,751,836
2056	9,973,774	355,000	3.63	716,114	1,071,114	709,670	1,425,784	1,780,784	11,754,558
2057	9,963,477	380,000	3.68	709,670	1,089,670	702,678	1,412,349	1,792,349	11,755,826
2058	9,957,439	400,000	3.70	702,678	1,102,678	695,278	1,397,957	1,797,957	11,755,396
2059	9,954,419	420,000	3.74	695,278	1,115,278	687,424	1,382,703	1,802,703	11,757,121
2060	9,948,893	435,000	3.77	687,424	1,122,424	679,225	1,366,649	1,801,649	11,750,542
2061	9,940,416	460,000	3.80	679,225	1,139,225	670,485	1,349,709	1,809,709	11,750,125
2062	9,934,603	485,000	3.81	670,485	1,155,485	661,245	1,331,730	1,816,730	11,751,333
2063	9,925,951	515,000	3.82	661,245	1,176,245	651,409	1,312,654	1,827,654	11,753,605
2064	9,917,789	540,000	3.83	651,409	1,191,409	641,068	1,292,477	1,832,477	11,750,266
2065	0	10,675,000	3.84	641,068	11,316,068	436,108	1,077,176	11,752,176	11,752,176
2066	0	11,095,000	3.85	436,108	11,531,108	222,529	658,637	11,753,637	11,753,637
2067	0	11,530,000	3.86	222,529	11,752,529	0	222,529	11,752,529	11,752,529
	367,221,831	41,670,000		21,858,390	63,528,390	21,858,390	43,716,780	85,386,780	452,608,611

Bonds Dated:	April 1, 2036	Avg Annual D/S (2023/2047)	
First Interest Due:	October 1, 2036	Maximum Annual D/S (2023)	\$11,757,121
Average Life:	27.503 Years	Net Interest Cost (NIC)	3.814495%

2023 Election
Debt Service 2 10 23
3/8/2023
Prepared by Bill Blitch

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$39,150,000 Unlimited Tax Bonds, Series 2039

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,810,636								10,810,636
2037	11,752,622								11,752,622
2038	11,753,030								11,753,030
2039	11,751,867					758,874	758,874	758,874	12,510,741
2040	11,753,169			758,874	758,874	758,874	1,517,749	1,517,749	13,270,918
2041	11,753,029	50,000	2.55	758,874	808,874	758,237	1,517,111	1,567,111	13,320,140
2042	11,750,850	50,000	2.42	758,237	808,237	757,632	1,515,869	1,565,869	13,316,718
2043	11,752,649	50,000	2.37	757,632	807,632	757,039	1,514,671	1,564,671	13,317,320
2044	11,752,313	55,000	2.36	757,039	812,039	756,390	1,513,430	1,568,430	13,320,743
2045	11,754,063	55,000	2.43	756,390	811,390	755,722	1,512,112	1,567,112	13,321,175
2046	11,754,279	55,000	2.47	755,722	810,722	755,043	1,510,765	1,565,765	13,320,043
2047	11,752,725	55,000	2.49	755,043	810,043	754,358	1,509,401	1,564,401	13,317,126
2048	11,750,505	60,000	2.57	754,358	814,358	753,587	1,507,945	1,567,945	13,318,450
2049	11,751,056	60,000	2.62	753,587	813,587	752,801	1,506,388	1,566,388	13,317,444
2050	11,751,675	60,000	2.76	752,801	812,801	751,973	1,504,774	1,564,774	13,316,449
2051	11,753,343	60,000	2.91	751,973	811,973	751,100	1,503,073	1,563,073	13,316,416
2052	11,755,475	60,000	3.13	751,100	811,100	750,161	1,501,261	1,561,261	13,316,736
2053	11,751,853	70,000	3.31	750,161	820,161	749,003	1,499,164	1,569,164	13,321,017
2054	11,752,444	70,000	3.42	749,003	819,003	747,806	1,496,808	1,566,808	13,319,252
2055	11,751,836	75,000	3.46	747,806	822,806	746,508	1,494,314	1,569,314	13,321,150
2056	11,754,558	70,000	3.50	746,508	816,508	745,283	1,491,791	1,561,791	13,316,349
2057	11,755,826	75,000	3.53	745,283	820,283	743,959	1,489,242	1,564,242	13,320,068
2058	11,755,396	75,000	3.58	743,959	818,959	742,617	1,486,576	1,561,576	13,316,972
2059	11,757,121	75,000	3.63	742,617	817,617	741,256	1,483,872	1,558,872	13,315,993
2060	11,750,542	85,000	3.68	741,256	826,256	739,692	1,480,947	1,565,947	13,316,489
2061	11,750,125	90,000	3.70	739,692	829,692	738,027	1,477,718	1,567,718	13,317,843
2062	11,751,333	95,000	3.74	738,027	833,027	736,250	1,474,277	1,569,277	13,320,609
2063	11,753,605	95,000	3.77	736,250	831,250	734,459	1,470,709	1,565,709	13,319,314
2064	11,750,266	100,000	3.80	734,459	834,459	732,559	1,467,019	1,567,019	13,317,284
2065	11,752,176	105,000	3.81	732,559	837,559	730,559	1,463,118	1,568,118	13,320,294
2066	11,753,637	105,000	3.82	730,559	835,559	728,554	1,459,113	1,564,113	13,317,749
2067	11,752,529	110,000	3.83	728,554	838,554	726,447	1,455,001	1,565,001	13,317,530
2068	0	12,100,000	3.84	726,447	12,826,447	494,127	1,220,574	13,320,574	13,320,574
2069	0	12,570,000	3.85	494,127	13,064,127	252,155	746,282	13,316,282	13,316,282
2070	0	13,065,000	3.86	252,155	13,317,155	0	252,155	13,317,155	13,317,155
	<u>452,608,611</u>	<u>39,700,000</u>		<u>22,401,049</u>	<u>62,101,049</u>	<u>22,401,049</u>	<u>44,802,099</u>	<u>84,502,099</u>	<u>537,110,710</u>

Bonds Dated: April 1, 2039
 First Interest Due: October 1, 2039
 Average Life: 29.377 Years

Avg Annual D/S (2023/2047)
 Maximum Annual D/S (2023) \$13,321,175
 Net Interest Cost (NIC) 3.841502%

2023 Election
 Debt Service 2 10 23
 3/8/2023
 Prepared by Bill Blich

NEW CANEY MUNICIPAL UTILITY DISTRICT

\$29,855,000 Unlimited Tax Bonds, Series 2042

<u>Year</u>	<u>Outstanding Debt Service</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Interest Due 4/1</u>	<u>Total 4/1 Payment</u>	<u>Interest Due 10/1</u>	<u>Total Ann. Interest</u>	<u>Total Debt Service</u>	<u>Grand Total Debt Service</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,810,636								10,810,636
2037	11,752,622								11,752,622
2038	11,753,030								11,753,030
2039	12,510,741								12,510,741
2040	13,270,918								13,270,918
2041	13,320,140								13,320,140
2042	13,316,718					574,146	574,146	574,146	13,890,864
2043	13,317,320			574,146	574,146	574,146	1,148,292	1,148,292	14,465,612
2044	13,320,743			574,146	574,146	574,146	1,148,292	1,148,292	14,469,035
2045	13,321,175			574,146	574,146	574,146	1,148,292	1,148,292	14,469,467
2046	13,320,043			574,146	574,146	574,146	1,148,292	1,148,292	14,468,335
2047	13,317,126			574,146	574,146	574,146	1,148,292	1,148,292	14,465,418
2048	13,318,450			574,146	574,146	574,146	1,148,292	1,148,292	14,466,742
2049	13,317,444			574,146	574,146	574,146	1,148,292	1,148,292	14,465,736
2050	13,316,449			574,146	574,146	574,146	1,148,292	1,148,292	14,464,741
2051	13,316,416			574,146	574,146	574,146	1,148,292	1,148,292	14,464,708
2052	13,316,736			574,146	574,146	574,146	1,148,292	1,148,292	14,465,028
2053	13,321,017			574,146	574,146	574,146	1,148,292	1,148,292	14,469,309
2054	13,319,252			574,146	574,146	574,146	1,148,292	1,148,292	14,467,544
2055	13,321,150			574,146	574,146	574,146	1,148,292	1,148,292	14,469,442
2056	13,316,349			574,146	574,146	574,146	1,148,292	1,148,292	14,464,641
2057	13,320,068			574,146	574,146	574,146	1,148,292	1,148,292	14,468,360
2058	13,316,972			574,146	574,146	574,146	1,148,292	1,148,292	14,465,264
2059	13,315,993			574,146	574,146	574,146	1,148,292	1,148,292	14,464,285
2060	13,316,469			574,146	574,146	574,146	1,148,292	1,148,292	14,464,781
2061	13,317,843			574,146	574,146	574,146	1,148,292	1,148,292	14,466,135
2062	13,320,609			574,146	574,146	574,146	1,148,292	1,148,292	14,468,901
2063	13,319,314			574,146	574,146	574,146	1,148,292	1,148,292	14,467,606
2064	13,317,284			574,146	574,146	574,146	1,148,292	1,148,292	14,465,576
2065	13,320,294			574,146	574,146	574,146	1,148,292	1,148,292	14,468,586
2066	13,317,749			574,146	574,146	574,146	1,148,292	1,148,292	14,466,041
2067	13,317,530			574,146	574,146	574,146	1,148,292	1,148,292	14,465,822
2068	13,320,574			574,146	574,146	574,146	1,148,292	1,148,292	14,468,866
2069	13,316,282			574,146	574,146	574,146	1,148,292	1,148,292	14,464,574
2070	13,317,155			574,146	574,146	574,146	1,148,292	1,148,292	14,465,447
2071	0	13,580,000	3.84	574,146	14,154,146	313,410	887,556	14,467,556	14,467,556
2072	0	13,950,000	3.85	313,410	14,263,410	44,873	358,283	14,308,283	14,308,283
2073	0	2,325,000	3.86	44,873	2,369,873	0	44,873	2,369,873	2,369,873
	<u>537,110,710</u>	<u>29,855,000</u>		<u>17,008,517</u>	<u>46,863,517</u>	<u>17,008,517</u>	<u>34,017,033</u>	<u>63,872,033</u>	<u>600,982,743</u>

Bonds Dated: April 1, 2042
 First Interest Due: October 1, 2042
 Average Life: 29.623 Years

Maximum Annual D/S (2023) \$14,469,467
 Net Interest Cost (NIC) 3.846362%

2023 Election
 Debt Service 2 10 23
 3/8/2023
 Prepared by Bill Blich