

**DISTRITO MUNICIPAL DE SERVICIOS  
PÚBLICOS  
DE NEW CANEY**

**ELECCIÓN DE BONOS 2023**

**INFORMACIÓN PARA EL VOTANTE**

# IDIOMA DE LA BOLETA

**Instrucción para la Proposición**

Vota a favor o en contra

**Título del concurso para una propuesta** PROPOSICIÓN A

**Texto de la proposición**

## PROPOSICIÓN A

- |     |        |   |
|-----|--------|---|
| ( ) | PARA   | LA EMISIÓN DE BONOS DE \$268,855,000.00 para la CONSTRUCCIÓN, REPARACIÓN Y REEMPLAZO DEL SISTEMA DE OBRAS HIDRÁULICAS y LAS INSTALACIONES DEL SISTEMA DE ALCANTARILLADO SANITARIO Y EL COBRO DE IMPUESTOS A LA PROPIEDAD ADECUADOS PARA EL PAGO DE LOS BONOS. |
| ( ) | CONTRA |   |

# **INFORMACIÓN FINANCIERA Y ESTIMACIONES**

## DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

Principal de las obligaciones de deuda a autorizar	\$268,855,000
Interés estimado para las obligaciones de deuda que se autorizarán	\$262,489,724
Capital e intereses combinados estimados para las obligaciones de deuda con el autorizado	\$531,344,724
A partir de la fecha en que la subdivisión política autoriza el orden electoral:	
Principal de todas las obligaciones de deuda pendientes	\$ 50,100,000
Intereses restantes estimados sobre todas las obligaciones de deuda pendientes	\$ 19,538,019
Capital e intereses combinados estimados sobre todas las obligaciones de deuda pendientes	\$ 69,638,019
Aumento anual máximo estimado en impuestos sobre \$100,000 residencia	Ninguno
Los principales supuestos hechos para el cálculo anterior:	
Nivelar los pagos del servicio de la deuda durante los vencimientos a 31 años	
Crecimiento promedio en el valor imponible durante los próximos 10 años en 16% (promedio real de los 10 años anteriores--16.20%)	
La tasa de interés asumida sobre las obligaciones de deuda propuestas promedia 3.7887%	

## DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

### 2023 Elección

	<u>2024</u>	<u>2027</u>	<u>2030</u>	<u>2033</u>	<u>2036</u>	<u>2039</u>	<u>2042</u>	<u>Total</u>
<b>Costos de construcción</b>	16,159,965	33,446,301	41,787,839	43,291,500	35,609,425	33,923,066	25,479,488	229,697,574
<b>Non Costos de construcción</b>								
Asesor Financiero (1.75%)	212,350	413,950	511,250	528,750	439,200	419,500	321,050	2,846,050
Bono Consejo (2.00%)	379,700	782,900	977,500	1,012,500	833,400	794,000	597,100	5,377,100
TCEQ Tarifa (0.25%)	47,463	97,863	122,188	126,563	104,175	99,250	74,638	672,138
Capitalizado Intereses (2 años @ 4%)	1,518,800	3,131,600	3,910,000	4,050,000	3,333,600	3,176,000	2,388,400	21,508,400
Descuento (3%)	569,550	1,174,350	1,466,250	1,518,750	1,250,100	1,191,000	895,650	8,066,650
Abogado General (0.10%)	9,500	9,500	9,500	9,500	9,500	9,500	9,500	66,500
Bonos Aplicación Informe	50,000	50,000	50,000	50,000	50,000	50,000	50,000	350,000
Costo de Emisión	<u>37,673</u>	<u>38,537</u>	<u>40,474</u>	<u>37,438</u>	<u>40,600</u>	<u>37,694</u>	<u>39,175</u>	<u>271,589</u>
Total Non-Costos de construcción	<u>2,825,035</u>	<u>5,698,699</u>	<u>7,087,161</u>	<u>7,333,500</u>	<u>6,060,575</u>	<u>5,776,944</u>	<u>4,375,512</u>	<u>39,157,426</u>
<b>The Bonos</b>	<u>18,985,000</u>	<u>39,145,000</u>	<u>48,875,000</u>	<u>50,625,000</u>	<u>41,670,000</u>	<u>39,700,000</u>	<u>29,855,000</u>	<u>268,855,000</u>

2023 Election  
Bond Size  
3/8/2023  
Prepared by Bill Blich

**DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY**

**\$18,985,000 Bonos fiscales ilimitados, Serie 2024**

<u>Año</u>	<u>Servicio de la deuda pendiente</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Intereses adeudados 4/1</u>	<u>Total 4/1 Pago</u>	<u>Intereses adeudados 10/1</u>	<u>Total Ann. Intereses</u>	<u>Servicio Total de la deuda</u>	<u>Servicio de la Gran Deuda</u>
2023	\$700,728.13								700,728.13
2024	2,877,606.25					331,852.25	331,852.25	331,852.25	3,209,458.50
2025	2,874,981.25	260,000	2.770	331,852.25	591,852.25	328,251.25	660,103.50	920,103.50	3,795,084.75
2026	2,876,481.25	265,000	2.550 <sup>1</sup>	328,251.25	593,251.25	324,872.50	653,123.75	918,123.75	3,794,605.00
2027	2,874,693.75	275,000	2.420	324,872.50	599,872.50	321,545.00	646,417.50	921,417.50	3,796,111.25
2028	2,869,740.63	285,000	2.370	321,545.00	606,545.00	318,167.75	639,712.75	924,712.75	3,794,453.38
2029	2,868,140.63	290,000	2.360	318,167.75	608,167.75	314,745.75	632,913.50	922,913.50	3,791,054.13
2030	2,869,956.25	295,000	2.430	314,745.75	609,745.75	311,161.50	625,907.25	920,907.25	3,790,863.50
2031	2,870,409.38	305,000	2.470	311,161.50	616,161.50	307,394.75	618,556.25	923,556.25	3,793,965.63
2032	2,869,531.25	315,000	2.490	307,394.75	622,394.75	303,473.00	610,867.75	925,867.75	3,795,399.00
2033	2,867,275.00	320,000	2.570	303,473.00	623,473.00	299,361.00	602,834.00	922,834.00	3,790,109.00
2034	2,869,812.50	330,000	2.620	299,361.00	629,361.00	295,038.00	594,399.00	924,399.00	3,794,211.50
2035	2,869,100.00	340,000	2.760	295,038.00	635,038.00	290,346.00	585,384.00	925,384.00	3,794,484.00
2036	2,868,362.50	350,000	2.910	290,346.00	640,346.00	285,253.50	575,599.50	925,599.50	3,793,992.00
2037	2,871,087.50	355,000	3.130	285,253.50	640,253.50	279,697.75	564,951.25	919,951.25	3,791,038.75
2038	2,872,681.25	365,000	3.310	279,697.75	644,697.75	273,667.00	553,354.75	918,354.75	3,791,036.00
2039	2,870,331.25	380,000	3.420	273,667.00	653,667.00	267,159.00	540,816.00	920,816.00	3,791,147.25
2040	2,873,460.00	390,000	3.460	267,159.00	657,159.00	260,412.00	527,571.00	917,571.00	3,791,021.00
2041	2,873,306.25	405,000	3.500	260,412.00	665,412.00	253,324.50	513,736.50	918,736.50	3,792,042.75
2042	2,869,825.00	420,000	3.530	253,324.50	673,324.50	245,911.50	499,236.00	919,236.00	3,789,061.00
2043	2,874,268.75	430,000	3.580	245,911.50	675,911.50	238,214.50	484,126.00	914,126.00	3,788,394.75
2044	2,875,812.50	445,000	3.630	238,214.50	683,214.50	230,137.75	468,352.25	913,352.25	3,789,164.75
2045	2,874,125.00	465,000	3.680	230,137.75	695,137.75	221,581.75	451,719.50	916,719.50	3,790,844.50
2046	2,875,760.00	480,000	3.700	221,581.75	701,581.75	212,701.75	434,283.50	914,283.50	3,790,033.50
2047	2,880,562.50	490,000	3.740	212,701.75	702,701.75	203,538.75	416,240.50	906,240.50	3,788,803.00
2048	0.00	3,445,000	3.770	203,538.75	3,648,538.75	138,600.50	342,139.25	3,787,139.25	3,787,139.25
2049	0.00	3,575,000	3.800	138,600.50	3,713,600.50	70,675.50	209,276.00	3,784,276.00	3,784,276.00
2050	0.00	3,710,000	3.810	70,675.50	3,780,675.50	0.00	70,675.50	3,780,675.50	3,780,675.50
	<u>\$69,638,018.75</u>	<u>\$18,985,000</u>		<u>\$6,927,074.50</u>	<u>\$25,912,074.50</u>	<u>\$6,927,074.50</u>	<u>\$13,854,149.00</u>	<u>\$32,839,149.00</u>	<u>\$102,477,167.75</u>

Bonos fechados:	Abril 1, 2024	Avg Annual D/S (2023/2047)	
Primeros intereses adeudados:	Octubre 1, 2024	Máximo anual D/S (2023)	\$3,796,111
Vida media:	19.913 años	Costo neto de intereses (NIC)	3.664731%

2023 Election  
Debt Service 2 10 23  
3/8/2023  
Prepared by Bill Blitch

**DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY**

**\$39,145,000 Bonos fiscales ilimitados, Serie 2027**

<u>Año</u>	<u>Servicio de la deuda pendiente</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Intereses adeudados 4/1</u>	<u>Total 4/1 Pago</u>	<u>Intereses adeudados 10/1</u>	<u>Total Ann. Intereses</u>	<u>Servicio Total de la deuda</u>	<u>Servicio de la Gran Deuda</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	3,796,111					714,097	714,097	714,097	4,510,208
2028	3,794,453	290,000	2.77	714,097	1,004,097	710,080	1,424,177	1,714,177	5,508,630
2029	3,791,054	300,000	2.55	710,080	1,010,080	706,255	1,416,335	1,716,335	5,507,389
2030	3,790,884	310,000	2.42	706,255	1,016,255	702,504	1,408,759	1,718,759	5,509,623
2031	3,793,966	315,000	2.37	702,504	1,017,504	698,771	1,401,275	1,716,275	5,510,241
2032	3,795,399	320,000	2.36	698,771	1,018,771	694,995	1,393,767	1,713,767	5,509,166
2033	3,790,109	330,000	2.43	694,995	1,024,995	690,986	1,385,981	1,715,981	5,506,090
2034	3,794,212	335,000	2.47	690,986	1,025,986	686,849	1,377,834	1,712,834	5,507,046
2035	3,794,484	345,000	2.49	686,849	1,031,849	682,553	1,369,402	1,714,402	5,508,886
2036	3,793,982	350,000	2.57	682,553	1,032,553	678,056	1,360,609	1,710,609	5,504,571
2037	3,791,039	365,000	2.62	678,056	1,043,056	673,274	1,351,330	1,716,330	5,507,369
2038	3,791,036	375,000	2.76	673,274	1,048,274	668,099	1,341,374	1,716,374	5,507,410
2039	3,791,147	385,000	2.91	668,099	1,053,099	662,498	1,330,597	1,715,597	5,506,744
2040	3,791,021	395,000	3.13	662,498	1,057,498	656,316	1,318,813	1,713,813	5,504,834
2041	3,792,043	405,000	3.31	656,316	1,061,316	649,613	1,305,929	1,710,929	5,502,972
2042	3,789,061	425,000	3.42	649,613	1,074,613	642,346	1,291,959	1,716,959	5,506,020
2043	3,788,395	440,000	3.46	642,346	1,082,346	634,734	1,277,079	1,717,079	5,505,474
2044	3,789,165	455,000	3.50	634,734	1,089,734	626,771	1,261,505	1,716,505	5,505,669
2045	3,790,845	475,000	3.53	626,771	1,101,771	618,387	1,245,158	1,720,158	5,511,003
2046	3,790,034	495,000	3.58	618,387	1,113,387	609,527	1,227,914	1,722,914	5,512,948
2047	3,786,803	510,000	3.63	609,527	1,119,527	600,270	1,209,797	1,719,797	5,506,600
2048	3,787,139	525,000	3.68	600,270	1,125,270	590,610	1,190,881	1,715,881	5,503,020
2049	3,784,276	550,000	3.70	590,610	1,140,610	580,435	1,171,046	1,721,046	5,505,322
2050	3,780,676	575,000	3.74	580,435	1,155,435	569,683	1,150,118	1,725,118	5,505,794
2051	0	4,435,000	3.77	569,683	5,004,683	486,083	1,055,766	5,490,766	5,490,766
2052	0	4,625,000	3.80	486,083	5,111,083	398,208	884,291	5,509,291	5,509,291
2053	0	4,780,000	3.81	398,208	5,178,208	307,149	705,357	5,485,357	5,485,357
2054	0	4,955,000	3.82	307,149	5,262,149	212,509	519,658	5,474,658	5,474,658
2055	0	5,145,000	3.83	212,509	5,357,509	113,982	326,490	5,471,490	5,471,490
2056	0	5,340,000	3.84	113,982	5,453,982	11,454	125,436	5,465,436	5,465,436
2057	0	595,000	3.85	11,454	606,454	0	11,454	606,454	606,454
	<u>102,477,168</u>	<u>39,145,000</u>		<u>17,277,092</u>	<u>56,422,092</u>	<u>17,277,092</u>	<u>34,554,183</u>	<u>73,699,183</u>	<u>176,176,351</u>

Bonos fechados: Abril 1, 2027  
 Primeros intereses adeudados: Octubre 1, 2027  
 Vida media: 23.519 años

Avg Annual D/S (2023/2047)  
 Máximo anual D/S (2023) Net \$5,512,948  
 Costo neto de Intereses (NIC) 3.753156%

**DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY**

**\$48,875,000 Bonos fiscales ilimitados, Serie 2030**

<u>Año</u>	<u>Servicio de la deuda pendiente</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Intereses adeudados 4/1</u>	<u>Total 4/1 Pago</u>	<u>Intereses adeudados 10/1</u>	<u>Total Ann. Intereses</u>	<u>Servicio Total de la deuda</u>	<u>Servicio de la Gran Deuda</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	5,509,623					892,606	892,606	892,606	6,402,229
2031	5,510,241	395,000	2.77	892,606	1,287,606	887,136	1,779,742	2,174,742	7,684,983
2032	5,509,166	405,000	2.55	887,136	1,292,136	881,972	1,769,107	2,174,107	7,683,273
2033	5,506,090	420,000	2.42	881,972	1,301,972	876,890	1,758,862	2,178,862	7,684,952
2034	5,507,046	430,000	2.37	876,890	1,306,890	871,794	1,748,684	2,178,684	7,685,730
2035	5,508,886	435,000	2.36	871,794	1,306,794	866,661	1,738,456	2,173,456	7,682,341
2036	5,504,571	450,000	2.43	866,661	1,316,661	861,194	1,727,855	2,177,855	7,682,426
2037	5,507,369	460,000	2.47	861,194	1,321,194	855,513	1,716,707	2,176,707	7,684,075
2038	5,507,410	470,000	2.49	855,513	1,325,513	849,661	1,705,174	2,175,174	7,682,584
2039	5,506,744	480,000	2.57	849,661	1,329,661	843,493	1,693,155	2,173,155	7,679,899
2040	5,504,834	495,000	2.62	843,493	1,338,493	837,009	1,680,502	2,175,502	7,680,336
2041	5,502,972	510,000	2.76	837,009	1,347,009	829,971	1,666,980	2,176,980	7,679,951
2042	5,506,020	520,000	2.91	829,971	1,349,971	822,405	1,652,376	2,172,376	7,678,395
2043	5,505,474	535,000	3.13	822,405	1,357,405	814,032	1,636,437	2,171,437	7,676,911
2044	5,505,669	550,000	3.31	814,032	1,364,032	804,930	1,618,962	2,168,962	7,674,631
2045	5,511,003	565,000	3.42	804,930	1,369,930	795,268	1,600,198	2,165,198	7,676,200
2046	5,512,948	580,000	3.46	795,268	1,375,268	785,234	1,580,502	2,160,502	7,673,450
2047	5,506,600	605,000	3.50	785,234	1,390,234	774,647	1,559,881	2,164,881	7,671,481
2048	5,503,020	625,000	3.53	774,647	1,399,847	763,615	1,538,262	2,163,262	7,666,282
2049	5,505,322	645,000	3.58	763,615	1,408,615	752,070	1,515,685	2,160,685	7,666,007
2050	5,505,794	660,000	3.63	752,070	1,412,070	740,091	1,492,161	2,152,161	7,657,954
2051	5,490,766	700,000	3.68	740,091	1,440,091	727,211	1,467,302	2,167,302	7,658,067
2052	5,509,291	700,000	3.70	727,211	1,427,211	714,261	1,441,472	2,141,472	7,650,783
2053	5,485,357	750,000	3.74	714,261	1,464,261	700,236	1,414,497	2,164,497	7,649,854
2054	5,474,658	780,000	3.77	700,236	1,480,236	665,533	1,385,769	2,165,769	7,640,426
2055	5,471,490	810,000	3.80	685,533	1,495,533	670,143	1,355,676	2,165,676	7,637,166
2056	5,465,436	845,000	3.81	670,143	1,515,143	654,046	1,324,188	2,169,188	7,634,624
2057	606,454	5,825,000	3.82	654,046	6,479,046	542,788	1,196,834	7,021,834	7,628,287
2058	0	6,665,000	3.83	542,788	7,207,788	415,153	957,941	7,622,941	7,622,941
2059	0	6,920,000	3.84	415,153	7,335,153	282,289	697,443	7,617,443	7,617,443
2060	0	7,185,000	3.85	282,289	7,467,289	143,978	426,267	7,611,267	7,611,267
2061	0	7,460,000	3.86	143,978	7,603,978	0	143,978	7,603,978	7,603,978
	<u>176,176,351</u>	<u>48,875,000</u>		<u>22,941,827</u>	<u>71,816,827</u>	<u>22,941,827</u>	<u>45,883,653</u>	<u>94,758,653</u>	<u>270,935,004</u>

Bonos fechados: Abril 1, 2030  
 Primeros intereses adeudados: Octubre 1, 2030  
 Vida media: 24.885 años

Avg Annual D/S (2023/2047)  
 Máximo anual D/S (2023) \$7,685,730  
 Costo neto de intereses (NIC) 3.772598%



DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

**\$50,625,000 Bonos fiscales ilimitados, Serie 2033**

<u>Año</u>	<u>Servicio de la deuda pendiente</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Intereses adeudados 4/1</u>	<u>Total 4/1 Pago</u>	<u>Intereses adeudados 10/1</u>	<u>Total Ann. Intereses</u>	<u>Servicio Total de la deuda</u>	<u>Servicio de la Gran Deuda</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	7,684,952					911,344	911,344	911,344	8,596,295
2034	7,685,730	535,000	2.77	911,344	1,446,344	903,934	1,815,277	2,350,277	10,036,007
2035	7,682,341	550,000	2.55	903,934	1,453,934	896,921	1,800,855	2,350,855	10,033,196
2036	7,682,426	560,000	2.42	896,921	1,456,921	890,145	1,787,067	2,347,067	10,029,493
2037	7,684,075	575,000	2.37	890,145	1,465,145	883,332	1,773,477	2,348,477	10,032,552
2038	7,682,584	585,000	2.36	883,332	1,468,332	876,429	1,759,760	2,344,760	10,027,344
2039	7,679,899	600,000	2.43	876,429	1,476,429	869,139	1,745,567	2,345,567	10,025,466
2040	7,680,336	615,000	2.47	869,139	1,484,139	861,543	1,730,682	2,345,682	10,026,078
2041	7,679,951	630,000	2.49	861,543	1,491,543	853,700	1,715,243	2,345,243	10,025,194
2042	7,678,395	645,000	2.57	853,700	1,498,700	845,412	1,699,111	2,344,111	10,022,506
2043	7,676,911	665,000	2.62	845,412	1,510,412	836,700	1,682,112	2,347,112	10,024,022
2044	7,674,631	680,000	2.76	836,700	1,516,700	827,316	1,664,016	2,344,016	10,018,647
2045	7,676,200	700,000	2.91	827,316	1,527,316	817,131	1,644,447	2,344,447	10,020,647
2046	7,673,450	720,000	3.13	817,131	1,537,131	805,863	1,622,994	2,342,994	10,016,444
2047	7,671,481	745,000	3.31	805,863	1,550,863	793,533	1,599,396	2,344,396	10,015,877
2048	7,666,282	770,000	3.42	793,533	1,563,533	780,366	1,573,900	2,343,900	10,010,181
2049	7,666,007	795,000	3.46	780,366	1,575,366	766,613	1,546,979	2,341,979	10,007,986
2050	7,657,954	825,000	3.50	766,613	1,591,613	752,175	1,518,788	2,343,788	10,001,742
2051	7,658,067	850,000	3.53	752,175	1,602,175	737,173	1,489,348	2,339,348	9,997,415
2052	7,650,763	885,000	3.58	737,173	1,622,173	721,331	1,458,504	2,343,504	9,994,267
2053	7,649,854	910,000	3.63	721,331	1,631,331	704,815	1,426,146	2,336,146	9,986,000
2054	7,640,426	950,000	3.68	704,815	1,654,815	687,335	1,392,150	2,342,150	9,982,576
2055	7,637,166	985,000	3.70	687,335	1,672,335	669,112	1,356,447	2,341,447	9,978,613
2056	7,634,624	1,020,000	3.74	669,112	1,689,112	650,038	1,319,151	2,339,151	9,973,774
2057	7,628,287	1,055,000	3.77	650,038	1,705,038	630,152	1,280,190	2,335,190	9,963,477
2058	7,622,941	1,095,000	3.80	630,152	1,725,152	609,347	1,239,498	2,334,498	9,957,439
2059	7,617,443	1,140,000	3.81	609,347	1,749,347	587,630	1,196,976	2,336,976	9,954,419
2060	7,611,267	1,185,000	3.82	587,630	1,772,630	564,996	1,152,626	2,337,626	9,948,893
2061	7,603,978	1,230,000	3.83	564,996	1,794,996	541,442	1,106,438	2,336,438	9,940,416
2062	0	9,025,000	3.84	541,442	9,566,442	368,162	909,603	9,934,603	9,934,603
2063	0	9,370,000	3.85	368,162	9,738,162	187,789	555,951	9,925,951	9,925,951
2064	0	9,730,000	3.86	187,789	9,917,789	0	187,789	9,917,789	9,917,789
	<b>270,935,004</b>	<b>50,625,000</b>		<b>22,830,914</b>	<b>73,455,914</b>	<b>22,830,914</b>	<b>45,661,828</b>	<b>96,286,828</b>	<b>367,221,831</b>

Bonos fechados: Abril 1, 2033  
 Primeros intereses adeudados: Octubre 1, 2033  
 Vida media: 24.030 años

Avg Annual D/S (2023/2047)  
 Máximo anual D/S (2023) \$10,036,007  
 Costo neto de intereses (NIC) 3.753464%

2023 Election  
 Debt Service 2 10 23  
 3/8/2023  
 Prepared by Bill Blitch

DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

**\$42,220,000 Bonos fiscales ilimitados, Serie 2036**

<u>Año</u>	<u>Servicio de la deuda pendiente</u>	<u>Principal Due 4/1</u>	<u>Rates</u>	<u>Intereses adeudados 4/1</u>	<u>Total 4/1 Pago</u>	<u>Intereses adeudados 10/1</u>	<u>Total Ann. Intereses</u>	<u>Servicio Total de la deuda</u>	<u>Servicio de la Gran Deuda</u>
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,029,493								10,810,636
2037	10,032,552	160,000	2.77	781,143	941,143	781,143	781,143	781,143	11,752,622
2038	10,027,344	170,000	2.55	778,927	948,927	776,760	1,555,687	1,725,687	11,753,030
2039	10,025,466	175,000	2.42	776,760	951,760	774,642	1,551,402	1,725,402	11,751,867
2040	10,026,018	180,000	2.37	774,642	954,642	772,509	1,547,151	1,727,151	11,753,169
2041	10,025,194	185,000	2.36	772,509	957,509	770,328	1,542,835	1,727,835	11,753,029
2042	10,022,506	190,000	2.43	770,326	960,326	768,018	1,538,344	1,728,344	11,750,850
2043	10,024,022	195,000	2.47	768,018	963,018	765,809	1,533,627	1,728,627	11,752,649
2044	10,018,647	205,000	2.49	765,809	970,809	763,057	1,528,666	1,733,666	11,752,313
2045	10,020,647	210,000	2.57	763,057	973,057	760,359	1,523,416	1,733,416	11,754,063
2046	10,016,444	220,000	2.62	760,359	980,359	757,477	1,517,835	1,737,835	11,754,279
2047	10,015,877	225,000	2.76	757,477	982,477	754,372	1,511,848	1,736,848	11,752,725
2048	10,010,181	235,000	2.91	754,372	989,372	750,952	1,505,324	1,740,324	11,750,505
2049	10,007,986	245,000	3.13	750,952	995,952	747,118	1,498,070	1,743,070	11,751,056
2050	10,001,742	260,000	3.31	747,118	1,007,118	742,815	1,489,933	1,749,933	11,751,675
2051	9,997,415	275,000	3.42	742,815	1,017,815	738,113	1,480,928	1,755,928	11,753,343
2052	9,994,267	290,000	3.46	738,113	1,028,113	733,096	1,471,208	1,761,208	11,755,475
2053	9,986,000	305,000	3.50	733,096	1,038,096	727,758	1,460,854	1,765,854	11,751,853
2054	9,982,576	320,000	3.53	727,758	1,047,758	722,110	1,449,868	1,769,868	11,752,444
2055	9,978,613	335,000	3.58	722,110	1,057,110	716,114	1,438,224	1,773,224	11,751,836
2056	9,973,774	355,000	3.63	716,114	1,071,114	709,670	1,425,784	1,780,784	11,754,558
2057	9,963,477	380,000	3.68	709,670	1,089,670	702,678	1,412,349	1,792,349	11,755,826
2058	9,957,439	400,000	3.70	702,678	1,102,678	695,278	1,397,957	1,797,957	11,755,396
2059	9,954,419	420,000	3.74	695,278	1,115,278	687,424	1,382,703	1,802,703	11,757,121
2060	9,948,893	435,000	3.77	687,424	1,122,424	679,225	1,366,649	1,801,649	11,750,542
2061	9,940,416	460,000	3.80	679,225	1,139,225	670,485	1,349,709	1,809,709	11,750,125
2062	9,934,603	485,000	3.81	670,485	1,155,485	661,245	1,331,730	1,816,730	11,751,333
2063	9,925,951	515,000	3.82	661,245	1,176,245	651,409	1,312,654	1,827,654	11,753,605
2064	9,917,789	540,000	3.83	651,409	1,191,409	641,068	1,292,477	1,832,477	11,750,266
2065	0	10,675,000	3.84	641,068	11,316,068	436,108	1,077,176	11,752,176	11,752,176
2066	0	11,095,000	3.85	436,108	11,531,108	222,529	658,637	11,753,637	11,753,637
2067	0	11,530,000	3.86	222,529	11,752,529	0	222,529	11,752,529	11,752,529
	<b>367,221,831</b>	<b>41,670,000</b>		<b>21,858,390</b>	<b>63,528,390</b>	<b>21,858,390</b>	<b>43,716,780</b>	<b>85,386,760</b>	<b>452,608,611</b>

Bonos fechados: Abril 1, 2036  
 Primeros intereses adeudados: Octubre 1, 2036  
 Vida media: 27.503 años

Avg Annual D/S (2023/2047)  
 Máximo anual D/S (2023) \$11,757,121  
 Costo neto de intereses (NIC) 3.814495%

2023 Election  
 Debt Service 2 10 23  
 3/8/2023  
 Prepared by Bill Blitch

DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

\$39,150,000 Bonos fiscales ilimitados, Serie 2039

Año	Servicio de la deuda pendiente	Principal Due 4/1	Rates	Intereses adeudados 4/1	Total 4/1 Payment	Intereses adeudados 10/1	Total Ann. Intereses	Servicio Total de la deuda	Servicio de la Gran Deuda
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,810,636								10,810,636
2037	11,752,622								11,752,622
2038	11,753,030								11,753,030
2039	11,751,867					758,874	758,874	758,874	12,510,741
2040	11,753,169			758,874	758,874	758,874	1,517,749	1,517,749	13,270,918
2041	11,753,029	50,000	2.55	758,874	808,874	758,237	1,517,111	1,567,111	13,320,140
2042	11,750,850	50,000	2.42	758,237	808,237	757,632	1,515,869	1,565,869	13,316,718
2043	11,752,649	50,000	2.37	757,632	807,632	757,039	1,514,671	1,564,671	13,317,320
2044	11,752,313	55,000	2.36	757,039	812,039	756,390	1,513,430	1,568,430	13,320,743
2045	11,754,083	55,000	2.43	756,390	811,390	755,722	1,512,112	1,567,112	13,321,175
2046	11,754,279	55,000	2.47	755,722	810,722	755,043	1,510,765	1,565,765	13,320,043
2047	11,752,725	55,000	2.49	755,043	810,043	754,358	1,509,401	1,564,401	13,317,126
2048	11,750,505	60,000	2.57	754,358	814,358	753,587	1,507,945	1,567,945	13,318,450
2049	11,751,056	60,000	2.62	753,587	813,587	752,801	1,506,388	1,566,388	13,317,444
2050	11,751,676	60,000	2.76	752,801	812,801	751,973	1,504,774	1,564,774	13,316,449
2051	11,753,343	60,000	2.91	751,973	811,973	751,100	1,503,073	1,563,073	13,316,416
2052	11,755,475	60,000	3.13	751,100	811,100	750,161	1,501,261	1,561,261	13,316,736
2053	11,751,853	70,000	3.31	750,161	820,161	749,003	1,499,164	1,569,164	13,321,017
2054	11,752,444	70,000	3.42	749,003	819,003	747,806	1,496,808	1,566,808	13,319,252
2055	11,751,836	75,000	3.46	747,806	822,806	746,508	1,494,314	1,569,314	13,321,150
2056	11,754,558	70,000	3.50	746,508	816,508	745,283	1,491,791	1,561,791	13,316,349
2057	11,755,826	75,000	3.53	745,283	820,283	743,959	1,489,242	1,564,242	13,320,068
2058	11,755,396	75,000	3.58	743,959	818,959	742,617	1,486,576	1,561,576	13,316,972
2059	11,757,121	75,000	3.63	742,617	817,617	741,256	1,483,872	1,558,872	13,315,993
2060	11,750,542	85,000	3.68	741,256	826,256	739,692	1,480,947	1,565,947	13,316,489
2061	11,750,125	90,000	3.70	739,692	829,692	738,027	1,477,718	1,567,718	13,317,843
2062	11,751,333	95,000	3.74	738,027	833,027	736,250	1,474,277	1,569,277	13,320,609
2063	11,753,605	95,000	3.77	736,250	831,250	734,459	1,470,709	1,565,709	13,319,314
2064	11,750,266	100,000	3.80	734,459	834,459	732,559	1,467,019	1,567,019	13,317,284
2065	11,752,176	105,000	3.81	732,559	837,559	730,559	1,463,118	1,568,118	13,320,294
2066	11,753,637	105,000	3.82	730,559	835,559	728,554	1,459,113	1,564,113	13,317,749
2067	11,752,529	110,000	3.83	728,554	838,554	726,447	1,455,001	1,565,001	13,317,530
2068	0	12,100,000	3.84	726,447	12,826,447	494,127	1,220,574	13,320,574	13,320,574
2069	0	12,570,000	3.85	494,127	13,064,127	252,155	746,282	13,316,282	13,316,282
2070	0	13,065,000	3.86	252,155	13,317,155	0	252,155	13,317,155	13,317,155
	<b>452,608,611</b>	<b>39,700,000</b>		<b>22,401,048</b>	<b>62,101,049</b>	<b>22,401,048</b>	<b>44,802,099</b>	<b>84,502,099</b>	<b>537,110,710</b>

Bonos fechados: Abril 1, 2039  
 Primeros intereses adeudados: Octubre 1, 2039  
 Vida media: 29.377 años

Avg Annual D/S (2023/2047)  
 Máximo anual D/S (2023) \$13,321,175  
 Costo neto de Intereses (NIC) 3.841502%

2023 Election  
 Debt Service 2 10 23  
 3/8/2023  
 Prepared by Bill Blitch

DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE NEW CANEY

\$29,855,000 Bonos fiscales ilimitados, Serie 2042

Año	Servicio de la deuda pendiente	Principal Due 4/1	Rates	Intereses adeudados 4/1	Total 4/1 Payment	Intereses adeudados 10/1	Total Ann. Intereses	Servicio Total de la deuda	Servicio de la Gran Deuda
2023	700,728								700,728
2024	3,209,459								3,209,459
2025	3,795,085								3,795,085
2026	3,794,605								3,794,605
2027	4,510,208								4,510,208
2028	5,508,630								5,508,630
2029	5,507,389								5,507,389
2030	6,402,229								6,402,229
2031	7,684,983								7,684,983
2032	7,683,273								7,683,273
2033	8,596,295								8,596,295
2034	10,036,007								10,036,007
2035	10,033,196								10,033,196
2036	10,810,636								10,810,636
2037	11,752,622								11,752,622
2038	11,753,030								11,753,030
2039	12,510,741								12,510,741
2040	13,270,918								13,270,918
2041	13,320,140								13,320,140
2042	13,316,718					574,146	574,146	574,146	13,890,864
2043	13,317,320			574,146	574,146	574,146	1,148,292	1,148,292	14,465,612
2044	13,320,743			574,146	574,146	574,146	1,148,292	1,148,292	14,469,035
2045	13,321,175			574,146	574,146	574,146	1,148,292	1,148,292	14,469,467
2046	13,320,043			574,146	574,146	574,146	1,148,292	1,148,292	14,468,335
2047	13,317,126			574,146	574,146	574,146	1,148,292	1,148,292	14,465,418
2048	13,318,450			574,146	574,146	574,146	1,148,292	1,148,292	14,466,742
2049	13,317,444			574,146	574,146	574,146	1,148,292	1,148,292	14,465,736
2050	13,316,449			574,146	574,146	574,146	1,148,292	1,148,292	14,464,741
2051	13,316,416			574,146	574,146	574,146	1,148,292	1,148,292	14,464,708
2052	13,316,736			574,146	574,146	574,146	1,148,292	1,148,292	14,465,028
2053	13,321,017			574,146	574,146	574,146	1,148,292	1,148,292	14,469,309
2054	13,319,252			574,146	574,146	574,146	1,148,292	1,148,292	14,467,544
2055	13,321,150			574,146	574,146	574,146	1,148,292	1,148,292	14,469,442
2056	13,316,349			574,146	574,146	574,146	1,148,292	1,148,292	14,464,641
2057	13,320,068			574,146	574,146	574,146	1,148,292	1,148,292	14,468,380
2058	13,316,972			574,146	574,146	574,146	1,148,292	1,148,292	14,465,264
2059	13,315,993			574,146	574,146	574,146	1,148,292	1,148,292	14,464,285
2060	13,316,489			574,146	574,146	574,146	1,148,292	1,148,292	14,464,781
2061	13,317,843			574,146	574,146	574,146	1,148,292	1,148,292	14,466,135
2062	13,320,609			574,146	574,146	574,146	1,148,292	1,148,292	14,468,901
2063	13,319,314			574,146	574,146	574,146	1,148,292	1,148,292	14,467,606
2064	13,317,284			574,146	574,146	574,146	1,148,292	1,148,292	14,465,576
2065	13,320,294			574,146	574,146	574,146	1,148,292	1,148,292	14,468,586
2066	13,317,749			574,146	574,146	574,146	1,148,292	1,148,292	14,466,041
2067	13,317,530			574,146	574,146	574,146	1,148,292	1,148,292	14,465,822
2068	13,320,574			574,146	574,146	574,146	1,148,292	1,148,292	14,468,866
2069	13,316,282			574,146	574,146	574,146	1,148,292	1,148,292	14,464,574
2070	13,317,155			574,146	574,146	574,146	1,148,292	1,148,292	14,465,447
2071	0	13,580,000	3.84	574,146	14,154,146	313,410	887,556	14,467,556	14,467,556
2072	0	13,950,000	3.85	313,410	14,263,410	44,873	358,283	14,308,283	14,308,283
2073	0	2,325,000	3.86	44,873	2,369,873	0	44,873	2,369,873	2,369,873
	<u>537,110,710</u>	<u>29,855,000</u>		<u>17,008,517</u>	<u>46,863,517</u>	<u>17,008,517</u>	<u>34,017,033</u>	<u>63,872,033</u>	<u>600,982,743</u>

Bonos fechados: Abri 1, 2042  
 Primeros intereses adeudados: Octubre 1, 2042  
 Vida media: 29.623 años

Máximo anual D/S (2023) \$14,469,467  
 Costo Neto de Intereses (NIC) 3.846362%

2023 Election  
 Debt Service 2 10 23  
 3/8/2023  
 Prepared by Bill Blitch